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COMP/M.5519 - E.ON / ELECTRABEL ACQUIRED ASSETS

SECTION 1.2

Description of the concentration

E.ON AG (*E.ON*) intends to acquire certain power plants and drawing rights from Electrabel SA/NV (*Electrabel*) in Belgium. This acquisition is part of a swap transaction in which E.ON and Electrabel divest parts of their electricity generation capacity in Germany and Belgium, respectively.

E.ON is a service provider with its main activities in the generation and supply of electricity and gas in several European countries.

Electrabel is part of GDF SUEZ SA, an international industrial and services group, which is active in electricity, natural gas, energy services, water and waste management.