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COMP/M.5734 - LIBERTY GLOBAL EUROPE / UNITYMEDIA

SECTION 1.2

Description of the concentration

The Transaction consists of the acquisition by LGE of sole control over Unitymedia through the purchase of all the registered share capital of Unitymedia.

LGE is a European holding company that belongs to Liberty Global, Inc., an international broadband cable operator offering video, voice and internet-access services to its customers.

LGE, through its UPC Broadband division and its controlling interest in Telenet, owns and operates cable TV networks offering, video, broadband internet and voice services in ten countries across Europe but not in Germany. LGE also operates DTH satellite businesses in Slovakia, Czech Republic, Hungary and Romania. UPC Broadband is not active in Germany. Through its Chellomedia division, LGE provides TV channels and content across Europe, and beyond.

Unitymedia is a German holding company, currently controlled by private equity investors. Unitymedia operates a broadband cable network in Germany (in the federal states of North Rhine-Westphalia and Hesse), including the provision of cable television services, pay TV services, broadband internet access and telephony services.

