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COMP/M.5413 - FUJITSU / FUJITSU SIEMENS COMPUTERS

SECTION 1.2

Description of the concentration

Fujitsu Siemens Computers (Holding) BV ("FSC") is jointly controlled by both Fujitsu Limited ("Fujitsu") and Siemens AG ("Siemens"), each of whom hold a 50% equity interest in FSC. The proposed concentration will see Fujitsu acquire sole control of FSC through the purchase of Siemens' 50% equity interest in FSC.

Both FSC and Fujitsu are active in the provision of IT products and services.

Siemens intends to focus its business activities on its core business and has therefore decided to divest its shareholding in FSC. Fujitsu intends to fully integrate FSC into its Group and to continue offering its customers a full range of innovative IT solutions.