Disclaimer:

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COMP/M. 5501

SECTION 1.2

Description of the concentration

The notified transaction concerns the acquisition by GDF Suez E.S. of sole control over Elyo Italia, a company currently jointly controlled by GDF Suez E.S. and Erg Petroli S.p.A..

GDF Suez E.S. is a subsidiary of the GDF Suez group which offers global energy services solutions to customers, including design, realization and maintenance of energy installations, energy and utilities management, district heating and long-term multi-technical management. In Italy GDF Suez E.S. is active via its subsidiaries Cofathec Servizi S.p.A. and Elyo Italia.

Elyo Italia is an Italian company operating in the markets for energy services and multi-technical management, and to a limited extent in the market for fuel trading.

The notified Transaction is directly arising out of the merger between GDF and Suez which was authorized by the Commission on 14 November 2006. The Transaction will allow the GDF Suez group to consolidate its business in the energy services in Italy.