Disclaimer:

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COMP/M.5476 - PFIZER / WYETH

SECTION 1.2

Description of the concentration

On 29 May 2009, the European Commission received a notification concerning a proposed concentration pursuant to Article 4 of Council Regulation (EC) No 139/2004, by which Pfizer Inc. ("Pfizer"), a corporation incorporated under the laws of the State of Delaware, U.S.A., proposes to acquire sole control of Wyeth, a corporation incorporated under the laws of the State of Delaware, U.S.A. ("Wyeth"), within the meaning of Article 3(1)(b) of the Council Regulation.

Pfizer is a global research based biomedical and pharmaceutical company active in discovering, developing, manufacturing, marketing, and selling innovative medicines for humans and animals.

Wyeth is a pharmaceutical and healthcare company, active in the discovery, development, manufacturing and marketing of pharmaceuticals, vaccines, biotechnology products, nutritionals and non-prescription medicines worldwide. The company's major divisions include Wyeth Pharmaceuticals, Wyeth Consumer Healthcare and Fort Dodge Animal Health.